

# Single to Joint Application Form

**How to complete this form:** Please use BLOCK CAPITALS. All sections are mandatory

- To amend your TD Waterhouse Account, please complete sections 1 to 4 of this form and ensure that you sign (x) and date the Declaration in section 4.
- Please read the enclosed TD Waterhouse Customer Terms of Service before completing the form.
- Should you require any help completing this form, please do not hesitate to call us on 0845 607 6001.
- Please enter your Customer Account Number here:

## 1 About yourself

### Joint applicant details

Title

Forename

Middle name(s)

Surname

Date of birth

Nationality

Country of residence

Home phone no. inc std

Work phone no. inc std

Mobile phone no.

### Joint applicant address

Residence Type

Homeowner – owned outright

Homeowner – subject to mortgage

Tenant  Living with relatives

Time at current address

Years  Months

How would you like to receive your password(s) and welcome information? By email  By post

If you have marked by email, please enter your email address in the box below.

Email address

If you have lived at your residence for less than 3 years, we need you to provide us with your previous address details.

### Joint applicant previous address

Postcode

Time at previous address  years  months

## 2 Employment status (please tick as appropriate)

### Joint applicant

- Full time employment   
  Part time employment   
  Self employed   
  Unemployed  
 Retired   
  Homemaker   
  Student   
  Armed Forces

### Employer's name

No. of years in current employment

National Insurance No.

### 3 Additional Services to Your Trading Account (Please tick as appropriate)

#### Savings Account

Do you want us to add a Savings Account?

We realise some customers may not wish to receive interest on their uninvested cash. If you do not wish interest to be paid please tick this box.

#### Account Administration

You will receive your account administration messages electronically. If you prefer paper copies please tick this box.

If you would like to receive news and email information on other products and services offered by TD Waterhouse or other members of its Group of companies by email or SMS, please tick this box.  You may unsubscribe from this service at anytime by contacting us on 0845 607 6001.

### 4 Declaration (please read and ensure all parties sign this section)

To amend your existing TD Waterhouse Account and receive Banking Services, all applicants must read and complete the relevant sections below. Before signing the Declaration you should ensure that you have read and understood the TD Waterhouse Customer Terms of Service included with this application form.

- I/We confirm that I/we have read and understood the TD Waterhouse Customer Terms of Service, and agree to be bound by their terms.
- I/We confirm that I/we have read and consent to the use of my/our personal information as set out in clause 20 of the TD Waterhouse Terms of Service.
- I/We understand that by submitting this form, I am/we are indicating my/our consent to receiving marketing information as set out in clause 20.2 of the TD Waterhouse Customer Terms of Service unless I/we have indicated an objection to receiving such information by ticking the following box.  
**First applicant**                       **Joint applicant**
- I/We confirm that I am/we are 18 years of age or over and agree that the information in this form is true and correct to the best of my/our knowledge and beliefs.
- I/We confirm that my/our permanent address is not outside of the United Kingdom.
- I/We will undertake to notify you promptly of any changes to the details supplied.
- I/We confirm that this Account is not to be used for or on behalf of anyone other than the applicant(s), without disclosure to TD Waterhouse.

First applicant signature

Joint applicant signature

X

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

X

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---